道瓊斯可持續發展指數2019年評審結果

阿姆斯特丹、紐約、蘇黎世，2019年9月13日：今日，世界領先的指數提供商標普道瓊斯指數（S&P DJI），攜手專注提供環境、社會及管治（ESG）數據、評級及基準服務的RobecoSAM旗下業務單元SAM，宣佈道瓊斯可持續發展指數（DJSI）的年度評審結果。同時，今年亦是道瓊斯可持續發展世界指數（DJSI World）成為衡量及推進企業ESG實踐的第20週年。

按自由流通市值計算，道瓊斯可持續發展世界指數今年新增及移除的前三大公司為：

新增：Alphabet Inc、CVS Health Corp、利潔時（Reckitt Benckiser Group PLC）
移除：花旗集團（Citigroup Inc）、荷蘭皇家殼牌（Royal Dutch Shell PLC）、3M Co

據評審結果，所有道瓊斯可持續發展指數均新增成份股，有關新成份股可在RobecoSAM網站上查詢。所有變動將於2019年9月23日（星期一）生效。

自1999年起率先推行ESG評估及推廣ESG實務
今年是道瓊斯可持續發展世界指數面市20週年的重要里程碑。自1999年率先推出以來，該指數已確立了其作為衡量及推進企業ESG實務全球準則的標誌性地位。該指數為首個追蹤最大及領軍的可持續發展上市企業的全球指數。

SAM可持續發展評估（CSA）分析對財務有重大影響的ESG因素，再結合標普道瓊斯指數的編制方法從而計算得出結果，成為構建及維持整個指數系列的基礎。CSA遵循以規則為基準的嚴格方法。在採用一系列與財務相關及行業特定的ESG標準進行評估後，每間公司均會獲得一個可持續發展總分。基於此可持續發展總分，遵循同類最優的方法，相關行業內排名前10%的公司將被納入道瓊斯可持續發展世界指數。

CSA持續演進
CSA逐年不斷優化，以識別及計量研究或報告覆蓋不足但對財務有重大影響的ESG因子。此過程有助於更好地發現能夠應對未來可持續發展方面挑戰及機遇的公司。目前，CSA為每間公司提供約1,000個數據點，並成為釐定是否納入指數的基準。

在其演進過程中，CSA鼓勵企業採取貫徹一致的實務，就當前的相關可持續發展主題以及可能對公司財務產生重大影響的前瞻性可持續發展事宜進行披露。

例如今年，投資者對「資訊安全、網絡安全及系統可用性」、「私隱保護」及「最低生活工資」等重要事項的管控及披露要求加強，因此相關的現有CSA標準獲得進一步提高。

對於尋求衡量並提升其可持續發展表現的公司，CSA認可質素及穩健度的吸引力再創紀錄新高。這說明企業ESG表現披露已成為迎合主流投資者預期的必要條件。正如道瓊斯可持續發展指數先驅者所預期，近年來投資界對於將ESG因子融入其投資決策的重視程度正在不斷提高。

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如有其他問題，請垂詢

1仍為DJSI北美指數的成份股

PRESS RELEASE  Page 1 of 3
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Founded in 1995, RobecoSAM is an investment specialist focused exclusively on Sustainable Investing. It provides asset management, impact analysis and investing, sustainability assessments, as well as ESG data, ratings, and benchmarking. Serving institutional asset owners and financial intermediaries, the company's asset management capabilities feature a strong track record in sustainability-themed strategies, together with expertise in strategies focused on the UN Sustainable Development Goals (SDGs). RobecoSAM was first to treat ESG as a standalone factor using its Smart ESG methodology. Since 1999 and together with S&P Dow Jones Indices, RobecoSAM has published the globally recognized Dow Jones Sustainability Indices (DJSI). Based on the “SAM* Corporate Sustainability Assessment” (CSA), an annual ESG analysis of over 4,700 listed companies, RobecoSAM has compiled one of the world’s most comprehensive databases of financially material sustainability information. The CSA data is also included in USD 136 billion of assets under management at Robeco.

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FOR MORE INFORMATION:

S&P Dow Jones Indices
Client Services:
Index_services@spglobal.com

Media Inquiries:
spdji.comms@spglobal.com

RobecoSAM
Corporate Communications:
+41 (0) 44 653 10 02
com@robecosam.com
www.robecosam.com